

“After the Close” Market Briefings Series offered at Toronto’s Hedge Fund Hotel

Bermuda as the Offshore Jurisdiction for Canadian Funds: Cost-Benefit Analysis

Monday 9 March 4pm-7pm
175 Bloor St East, South Tower, Suite 807



Sponsored by



Our second session of 2009 offers asset managers and investors the opportunity to assess the costs and benefits of setting up an offshore fund, in Bermuda. How much does it cost? How long does it take? Is mind and management deemed offshore?

This meeting is free of charge to HFMs and investors in HFs. Service providers are welcome to attend for a fee of CN\$295 plus GST, limited sponsorship opportunities are available. For information on this, please contact Janet Keefe on 416 849 1925 or email info@hfhto.com.

Agenda:

4:00pm **Delegate welcome**

4:10pm **Listing on the BSX: Benefits versus Costs**
Greg Wojciechowski, President & CEO, BSX

4:30pm **Panel discussion moderated by William Woods, CEO W Woods & Co.**
What does it take to set up in Bermuda, what does it cost, how long does it take and what are the benefits for Canadian funds?

- **Mark Cave**, Corporate Attorney, Mello Jones & Martin
- **Peter Hughes**, CEO & Founder, Apex Fund Services
- **Greg Wojciechowski**, President and CEO, Bermuda Stock Exchange
- **William W. Woods** of William Woods & Co, Founder of Hedge Fund Hotel and ex-CEO of the BSX

5:30pm **Closing remarks**
All participants are invited to stay for wine and canapés and to continue the discussion.

Space is limited so please register ahead of time and let us know if your plans change. Thank you.

The 2009 Hedge Fund Awards

Date for your diary 16 September 2009

The Hedge Fund Hotel Bursary. A portion of the proceeds of our inaugural annual awards from 08 is helping Kate Ross through her medical course at Trent University. This was made possible by our generous sponsors in September 08; a date for the hedge fund community diary for 2009 is 16 September. Location to be advised. For information please call Sarah Barham on 416 849 1926.

Participants will each receive a complimentary copy of the report, *Bermuda as the Hedge Fund Jurisdiction of Choice*, RRP US\$99.

